

# Insolvency Law and Restructuring

Practice area

Companies in financial distress must act swiftly and effectively to minimise losses and protect the economic interests of creditors, employees, and owners, depending on the specific situation. With much at stake and complex circumstances to navigate, the correct handling of the situation is crucial.

When a company becomes distressed, the risk landscape often changes significantly for its stakeholders. The priority then becomes securing economic assets for owners, creditors, and other stakeholders, as well as safeguarding jobs for employees. For management, it is about restructuring the company with a focus on continued operation.

To ensure the restructuring of the company and minimise potential losses, it is important to involve experts who base their approach on a strong professional foundation and deliver a tailored solution within often tight deadlines.

Plesner's Restructuring and Insolvency team is one of the most experienced teams in Denmark. We counsel distressed companies, lenders, and other creditors, as well as owners, based on a solid foundation of expertise and experience. Regardless of the type of case, we always focus on progress and handling commercial interests in a proper and effective manner. We develop and execute the relevant strategy in close dialogue with key stakeholders.

Our advice is designed to ensure that all relevant stakeholders receive the necessary legal, strategic, and commercial guidance that best addresses the complex challenges associated with restructuring or insolvency proceedings.

Major financial restructurings and bankruptcies impact almost all legal disciplines. We have an uncompromising team-based approach, involving other specialisation

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areas as needed. This means we can quickly assemble a competent specialist team from areas including Banking and Finance, Employment and Labour Law, Real Estate, Construction, and M&A.

We provide highly specialised legal advice in the most complex cases. At Plesner, we have developed a process that ensures the distressed company a swift, efficient, and value-creating procedure.

We have extensive specialist knowledge in all relevant areas, and our dedicated focus on solid teamwork has been key to achieving our current position with a strong track record that includes the largest and most complicated bankruptcies involving Danish assets both nationally and internationally.

Case News 26.03.2024

Dismissal of claim for avoidance of approx. DKK 100m against Thornico

Case News 28.11.2023

SAS enters into investment agreement as part of its reorganization process

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Toke Rom Engberg Attorney-at-Law, Director, LL.M., Esq.

Mobile +45 29 99 30 59
Direct +45 36 94 11 66
Email ten@plesner.com

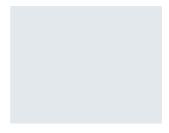


Lars Skanvig Attorney-at-Law (L), Partner, LL.M.

Mobile +45 40 95 67 70

Direct +45 36 94 13 18

Email lsk@plesner.com



Helena Gansted-Mortensen

Attorney-at-Law, Manager

Mobile +45 23 61 72 28

Direct +45 36 94 15 01

Email hegm@plesner.com



Anine Severin Attorney-at-Law, Manager

Mobile +45 30 37 27 57

Direct +45 36 94 15 91

Email asn@plesner.com



Magnus Gersdorff Lillienskjold

Attorney-at-Law

Mobile +45 21 89 96 00
Direct +45 36 94 11 31
Email mgl@plesner.com



Mads Gastel Pedersen Attorney-at-Law, Manager

Mobile +45 29 81 59 82

Direct +45 36 94 22 40

Email mapn@plesner.com



Michala Roepstorff Attorney-at-Law (L), Partner

Mobile +45 29 99 30 07 Direct +45 36 94 12 93 Email mir@plesner.com



Janne Kærgaard Pedersen Attorney-at-Law,Manager

Mobile +45 22 40 17 52
Direct +45 36 94 23 11
Email jkpn@plesner.com



Michael Schebye Brandt-Jensen

Attorney-at-Law (L), Director

Mobile +45 29 99 30 20
Direct +45 36 94 13 93
Email mje@plesner.com



Lærke Bruun Hansen Attorney-at-Law (L), Director

Mobile +45 21 94 46 46
Direct +45 36 94 25 29
Email lebh@plesner.com

Ratings

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#### 2025 The Legal 500

"Their skill indicates a great team with far reaching knowledge and expertise of international laws and practical matters"

"Plesner has a very good team with a lot of experience and market knowledge.

They provide all the advice I needed and I received it within the given timeframe"

"The team is a leader in the Denmark market. They are very well connected and disciplined. Easy to work with"

"The Plesner team combined exceptional negotiation skills, and an ability to keep focus on the important matters with a thorough understanding of the law and an ability to lead complex transactions"

"Plesner is chosen because they have a very strong capability and net work in this field. We are also most satisfied with their collaboration and availability"

#### 2025

"The lawyers are always able to bring in knowledge from other sections of the firm when needed"

"The firm is excellent and very easy to work with. It has a good network and commercial awareness"

#### 2024

The Legal 500

**Chambers Europe** 

"Plesner has a very strong insolvency team, which enables Plesner to handle even the biggest and most complicated insolvency cases"

"Plesner is commercial but practical in its approach, their technical expertise in insolvency matters has been instrumental in the efficient and effective handling of cases and they are not afraid to take a more robust approach where considered necessary"

"Highly experienced team, taking in the right specialists when needed. They have the eyes on the ball and their experience ensures a timely and professional handling of estates and likes"

#### 2024 Chambers Europe

"It is a very skilled and experienced team that has a good mix of experienced and young talent who always provide quick responses"

"The team is very good at coordinating counsels in different jurisdictions. The law firm has broad expertise, with experts in insolvency, finance and M&A. The lawyers provide swift responses and focus on the vital issues"









2023 IFLR1000

"Professional, fast, attention to client's needs"

"Experts in cross-border insolvency cases. Plesner is practical and commercial in its approach"

"Knowledgeable in insolvency matters, practical and commercial in their approach"



2023 The Legal 500

"The team has very good knowledge of insolvency law"



2023 Chambers Europe

"Plesner has very good knowledge and speedy processes"



2022 IFLR1000

"Experts in insolvency; excellent communication with client; result oriented"

"Hands-on approach with clear guidance for the client on what needs to be done"