

# Banking and Finance

## Practice area

Innovative capital structures and flexible capital solution place increasingly heavy demands on borrowers and lenders. In Plesner's Financing team we use our in-dept sector expertise to advise our clients on how to be successful in their most important financing transactions.

Companies have a wide choice of possibilities of obtaining financing through traditional financing sources such as banks, new players such as credit funds, or through the issuance of bonds and other debt instruments on the global capital markets.

New financing enables companies to invest in research and development of technology, complete business-critical acquisitions or optimise existing capital structures for the benefit of the company and its stakeholders.

New products, trends and market players as well as an increasing degree of complexity in documentation and regulation also place heavy demands on market players and their advisers. Borrowers and lenders must be ready to embrace changes and must be able to navigate in a dynamic environment to find the best financing solutions – on the best terms.

Plesner's Financing team is our clients' preferred choice when they are concluding their largest and most important financing transactions – both in Denmark and globally, where we use our extensive international experience and sector knowledge. This applies regardless of whether financing is to be used for operation, acquisition of companies or real estate, development of renewables or the like.

Law is at the core of our advice. We have expertise in all phases and all legal aspects of financial transactions, and we have extensive experience with respect to innovative solutions tailored to our clients' requirements. We combine this with a deep understanding of our clients' business and the commercial reality in which they operate, and we collaborate closely with our colleagues in other practice areas, including M&A, Real Estate and Restructuring. We are proud to provide this solution to our clients, who will get the best legal and business advice – across strategies and sectors.

## Cases

**Case News** 07.01.2025

Plesner caps busy year in financial services by acting on 7 CASP applications

**Case News** 16.12.2024

EIB signs EUR 20 mil. venture debt facility with Danish biotech SNIPR Biome

**Case News** 18.06.2024

Sampo plc announces a public exchange offer to the shareholders of Topdanmark A/S

**Case News** 10.06.2024

Magellan Capital Holdings acquires majority stake in Danmarks Skibskredit A/S

**Case News** 01.05.2024

Svitzer Group A/S is listed on Nasdaq Copenhagen

**Case News** 22.01.2024

Zealand Pharma has signed EUR 90 million finance contract with The European Investment Bank (EIB)

**Case News** 16.01.2024

Plesner advised three Nordic lenders with an acquisition financing facility for DFDS

**Case News** 22.12.2023

Swiss Life Asset Managers Nordic acquires Næstved Storcenter

**Case News** 30.08.2023

Aareal Bank AG entered into a financing agreement for the refinancing of Villa Copenhagen

**Case News** 07.07.2023

Plesner advised Nordic Solar with EUR 300m flexible credit facility

**Case News** 30.05.2023

AP Pension finances development of solar energy parks in Portugal

**Case News** 02.12.2022

EIB signs EUR 18 mill. finance contract with Danish space industry company GomSpace

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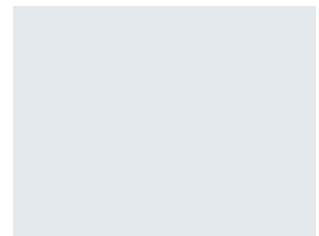
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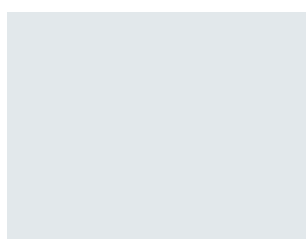
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## Ratings



2023 - 2024 IFLR1000

Plesner is listed in "Tier 1" as regards Banking and Finance.

"Organised and structured, very fast, and our preferred law firm in Denmark" (2023)

"They have been very service-minded and easy to deal with. Very constructive in their approach" (2023)

"Solution-orientated, pragmatic, not overcomplicating, available" (2023)



2024 The Legal 500

Within Banking and Finance, Plesner is a first tier firm.

"Always ready and eager to help. Highly commercial and focused on solutions across cap structure, docs, negotiation etc."

"The team is highly qualified and very proactive in assisting the client. The lawyers are both knowledgeable and commercial, which is vital in transactional work"

"The practice produces quality work with efficient project management. Truly a pleasure to work with them"

"Good competencies across various offerings (M&A, financing etc.) and different sectors"

"A unique insight in the financial industry makes it very easy to be client of Plesner. Legal advice is always in the relevant context and in accordance with new legal requirements and practice"



2024 Chambers Global

Plesner is listed in "Band 1" as regards Banking & Finance.

"The team shows a great understanding of complex debt financing situations"

"Plesner are very knowledgeable in the area of financial services law"

"The lawyers always provide quick responses and good advice, and they have good a commercial understanding"

"The law firm applies high-level legal competencies while keeping a pragmatic and client-based focus at the same time"

"Plesner has one of the biggest and strongest teams in town"



2023 The Legal 500

Within Banking and Finance, Plesner is a first tier firm.

"The best banking and finance team in Denmark. Expert knowledge with most matters and very business oriented"

"Very good expertise. The firm has a good ability to combine the expertise of the different lawyers who provide relevant and complete advice"



2023 Chambers Global

Plesner is listed in "Band 1" as regards Banking & Finance.

"The team has a highly rated commercial awareness and client service, and is great at delivering to budget"

## IFLR1000

2021 - 2022 IFLR1000

Plesner is listed in "Tier 1" as regards Banking and Finance.

"Provides high-quality advice with a clear understanding of the client's business and need" (2021/2022)

"Highly commercial approach, second-to-none market insights and swift responses" (2021/2022)

"Good knowledge and insight of relevant precedent documentation for the relevant financial sponsor. Overall kept a great overview of a fairly complex transaction with various deal-specific peculiarities" (2021/2022)

"The banking and finance team of Plesner is very knowledgeable and experienced within a broad range of financing types. They are very approachable and deliver excellent service" (2021/2022)

"The firm is very much up to speed with the latest trends and developments within the loan market on legal aspects and operates in a flexible and efficient manner, which is needed on the processes" (2021/2022)

2022 The Legal 500

Within Banking and Finance, Plesner is a first tier firm.

"Hands-on and always up to date on market conditions"

"The team was professional and dedicated 24-7 – through the whole process. Very solution-oriented and to the point. Easy to work with. They made us feel we were in control"

"We did a refinancing project starting in one direction. And after many turns, we ended in a different corner. The Plesner team was capable of handling all the different structures and stakeholders in a strong, professional and positive way"

"Well composed, talented team. High availability and swift turnarounds"

"Plesner's finance practice is probably the best in Copenhagen and consistently delivers high quality work regardless of the size of the transaction"

2022 Chambers Europe

Plesner is listed in "Band 1" as regards Banking & Finance.

"They deliver consistently high-quality work and they have good people"

"Deliver valuable advisory services"

"Laud their understanding of the loan market"





2022 Chambers Global

Plesner is listed in "Band 1" as regards Banking & Finance.