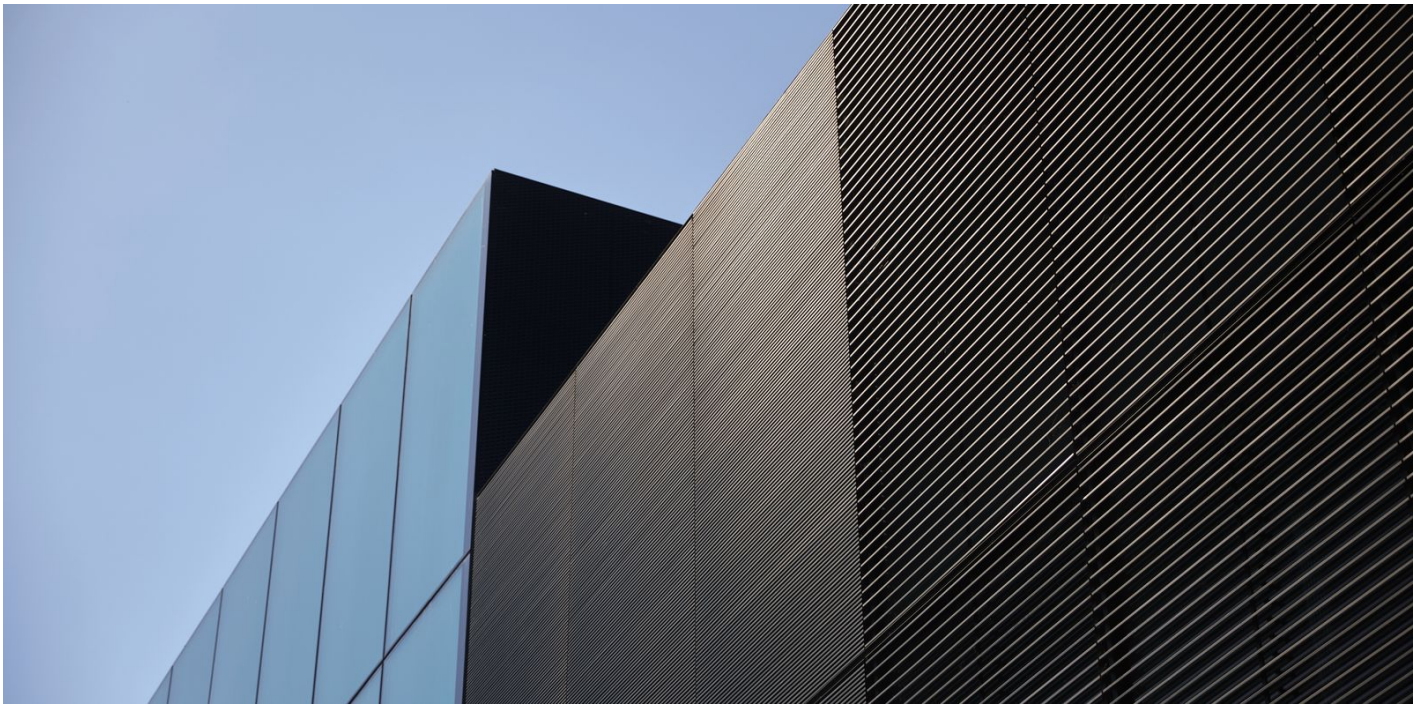


Capital Markets

Practice area

Capital markets turn savings into growth. Every listing, capital raise and takeover rests on information investors can trust and rules that treat shareholders fairly. We help companies, boards and investors act with confidence when the whole market is watching.

SUB AREAS

MAR - Market Abuse Regulation

Denmark is home to an unusually strong group of internationally leading companies in life sciences, energy, shipping and financial services. Many of them have been built with capital from public investors, and through their pension savings, ordinary Danes are among their owners. A well-functioning capital market is therefore not just a source of funding for individual companies, but a shared asset for society.

Going public changes a company permanently. From the first day of trading, management must continuously assess what the market needs to know, and the board is accountable for treating all shareholders equally. The pressure peaks in public takeovers and other transformative transactions, where foundation or anchor ownership, confidentiality, financing and regulatory approvals must be aligned within fixed deadlines – and where every misstep is public.

We advise issuers, boards, major shareholders, investors and underwriters on IPOs on Nasdaq Copenhagen and Nasdaq First North Growth Market, accelerated bookbuilds, rights issues and other equity offerings, bond and hybrid capital issues, public takeovers, mergers and delistings. We also act as Danish counsel on international transactions, including US listings of Danish companies, and advise listed companies on disclosure, inside information under MAR and corporate governance.

Few capital markets transactions are about capital markets law alone. A dual-track process combines an IPO with a sale, and a takeover may involve financing,

merger control, foreign investment screening, tax and employee matters. We work closely with colleagues across Plesner and with leading international law firms, so that structure, timetable and market communication fit together from the outset.

Case News 13.10.2026

Bonial acquires Tjek.dk

Case News 17.06.2026

Plesner acted as Danish counsel to SpaceX on its IPO

Case News 28.05.2026

IPO of BioMar Group A/S on Nasdaq Copenhagen

Case News 12.03.2026

Aalberts completes divestment of BROEN Valve Technologies

Case News 23.10.2025

Demant to sell Oticon Medical to Impilo

Case News 02.10.2025

The Kingdom of Denmark acquires majority stake in Københavns Lufthavne from ATP

Case News 12.09.2025

Hafnia to acquire 14.45% stake in TORM plc from Oaktree

Case News 12.03.2025

Zealand Pharma & Roche Partner to co-develop petrelintide for obesity treatment

Case News 05.03.2025

A/S Motortramp invests in the Alumichem group

Case News 03.03.2025

Gubra and AbbVie enter license agreement on amylin analog for obesity

Case News 12.02.2025

Novonesis to acquire dsm-firmenich's share of the Feed Enzyme Alliance

Case News 29.11.2024

Visma announces all-cash voluntary recommended public takeover offer for Penneo



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Ratings

IFLR1000

2026 **IFLR1000**

Plesner in listed in "Tier 1" as regards Capital Markets.

2026 **The Legal 500**

Within Capital Markets, Plesner is a first tier firm.

"The capital market team of Plesner is second to none in the Danish market"

"Very service-oriented and an excellent overview of the market"

2025 **IFLR1000**

Plesner in listed in "Tier 1" as regards Capital Markets.

2025 **The Legal 500**

Within Capital Markets, Plesner is a first tier firm.

"Very strong team and great at collaborating on international projects"

"Very strong position locally within M&A and equity capital markets. Great quality of work. Partner involvement is high"

"Very detailed knowledge of the capital markets system in Denmark. Great experience of all relevant areas, superb client engagement, and ability to resource high-pressure projects"

"A leading, top-tier player in the Danish M&A and ECM market"

2024 **IFLR1000**

Plesner in listed in "Tier 1" as regards Capital Markets.

"Strong and creative team, creating a very complex transaction. The team ran extremely fast, particularly Henrik Laursen"

2024 **The Legal 500**

Within Capital Markets, Plesner is a first tier firm.

"Very client focused"

"Plesner's capital markets, corporate and M&A team is outstanding"

"1) Deep experience base: The fact that they have been involved in a large share of major transactions gives comfort that they have the relevant experience. 2) Combination of high legal standards with business acumen: Across the team, they demonstrate a good ability to combine legal qualification with a pragmatic business sense. They know the principles, but also when to suggest a compromise or seek alternative solutions"

"What we value most about the firm is the long-term commitment to the company. They have star performers and the resources to assist in transactions that are important and key to the company's future. All our work is conducted at the highest level of competence and professionalism"