

Nicolai Ørsted

Attorney-at-Law, Partner, MBA

Mobile +45 29 99 30 28 Direct +45 36 94 12 27 Email nor@plesner.com Nicolai is a partner in Plesner's Corporate Finance team, bringing over two decades of expertise in mergers and acquisitions, capital markets, and venture capital. His legal acumen and strategic insight have made him a trusted advisor to private equity and venture funds, investment banks, and publicly traded companies.

PRACTICE AREAS

Capital Markets M&A Nicolai's experience includes handling some of the most significant and complex transactions in the financial sector. He also advises listed companies on disclosure requirements and corporate governance, ensuring they navigate regulatory landscapes with confidence.

Nicolai has been with Plesner for over 24 years and served as Managing Partner from 2009 to 2014, playing a key role in shaping the firm's strategic direction and fostering a culture of excellence. He has a Master's degree in Law from the University of Copenhagen and an MBA from the University of Oxford, combining rigorous legal analysis with business insight to offer clients comprehensive solutions.

Nicolai is known for his excellent negotiation skills and strong client relationships. His approach is characterised by accessibility, proactive thinking, and a pragmatic outlook, consistently praised by clients. Recognised as a leading lawyer in capital markets and M&A, he continues to enhance Plesner's reputation for delivering outstanding legal services.

Nicolai values teamwork and the exceptional results that come from united expertise. Leading multidisciplinary teams, he consistently achieves successful



outcomes for clients. His commitment to making a difference and understanding what truly matters in business define his approach.

Nicolai remains dedicated to guiding clients through critical transactions with integrity, clarity, and exceptional legal insight.



Case News 20.03.2025

NTG to acquire DTK

Case News 18.03.2025

Alight acquires Lidsø solar park

Case News 12.03.2025

Zealand Pharma & Roche Partner to co-develop petrelintide for obesity treatment

Case News 10.03.2025

HERAX Life Science has been acquired by ProductLife Group

Case News 05.03.2025

A/S Motortramp invests in the Alumichem group

Case News 03.03.2025

Gubra and AbbVie enter license agreement on amylin analog for obesity

Case News 12.02.2025

Novonesis to acquire dsm-firmenich's share of the Feed Enzyme Alliance

Case News 10.02.2025

Netcompany to acquire SDC

Case News 29.01.2025

DPA Microphones A/S acquires Austrian Audio GmbH

Case News 12.12.2024

Dansk Ejerkapital, three professional investors and management to acquire Creativ Company

Case News 06.12.2024

emagine acquires Boost IT

Case News 29.11.2024



Visma announces all-cash voluntary recommended public takeover offer for Penneo

Case News 15.11.2024

Nobilis Group GmbH set to acquire TMC Nordic A/S

Case News 06.11.2024

Sønderborg Varme og Broager Fjernvarme sammenlægges

Case News 29.10.2024

Wellvita Group acquires Natupharma A/S and becomes market leader in the Nordics

Case News 28.10.2024

Aarstiderne sold to Dagrofa

Case News 25.10.2024

7N sold to Polaris Private Equity

Case News 24.10.2024

Puzzel to acquire Capturi

Case News 11.10.2024

emagine to acquire Allgeier Experts

Case News 10.10.2024

Digital Group acquires XDC Gruppen

Case News 20.09.2024

Sampo plc successfully completes its public exchange offer to the shareholders of Topdanmark $\ensuremath{\mathsf{A/S}}$

Case News 20.09.2024

Ford to divest Ford Motor Company A/S and its Danish import business to Nic. Christiansen Group $\,$

Case News 18.09.2024

Sampo plc completes dual listing on Nasdaq Copenhagen

Case News 13.09.2024



Copilot Capital acquires Danish SaaS company PriceShape

Case News 05.09.2024

Jyske Finans acquires Opendo's private leasing and fleet management portfolio

Case News 23.08.2024

Axcel-backed Tic elkas/Eegholm/Elcor group acquires Elektro Aros Elautomation

Case News 22.08.2024

Ramboll to acquire K2 Management to strengthen global wind division

Case News 12.07.2024

Standard Motor Products to acquire Nissens Automotive

Case News 26.06.2024

Plesner has assisted our long-time client Zealand Pharma with a record equity raise through an accelerated bookbuilding offering in a private placement raising proceeds of USD 1 billion / DKK 7 billion

Case News 18.06.2024

Sampo plc announces a public exchange offer to the shareholders of Topdanmark A/S

Case News 10.06.2024

Magellan Capital Holdings acquires majority stake in Danmarks Skibskredit A/S

Case News 03.06.2024

Bridgepoint acquires MyDefence

Case News 14.05.2024

Wegener to acquire the Danish steel business Ib Andresen Industri

Case News 01.05.2024

Svitzer Group A/S is listed on Nasdaq Copenhagen

Case News 30.04.2024

Dürr Group sells Agramkow Fluid Systems A/S to Solix Group AB

Case News 27.02.2024



Edenred to acquire Spirii

Case News 08.02.2024

Solina group to acquire the premium culinary brands, OSCAR and Puljonki

Case News 01.02.2024

Plesner advises on the successful sale of Parcel4You to Link Logistics

Case News 29.01.2024

The largest merger in Danish history completed today

Case News 25.01.2024

Capidea invests in Digital Group

Case News 13.12.2023

Novozymes and Chr. Hansen obtains competition clearance in Phase I

Case News 04.12.2023

SKAKO Concrete divests its Concrete division to Zefyr Invest IV

Case News 28.11.2023

Ahlsell has entered into an agreement to acquire Bacher Work Wear

Case News 28.11.2023

Emerson invests in Frugal Technologies

Case News 28.11.2023

SAS enters into investment agreement as part of its reorganization process

Case News 13.11.2023

General Atlantic acquires majority stake in Joe & the Juice

Case News 09.11.2023

Deutsche Börse AG successfully completes takeover of SimCorp A/S

Case News 09.11.2023

Nets enters into an agreement to divest its eID business to IN Groupe



Case News 26.10.2023

Agilitas completes sale of the Reconor Group

Case News 16.10.2023

Teledyne Technologies acquires Xena Networks

Case News 07.07.2023

Plesner advised Nordic Solar with EUR 300m flexible credit facility

Case News 30.06.2023

IK Partners to sell Løgismose

Case News 27.06.2023

PenSam Pension divests subsidiary PenSam Forsikring

Case News 08.05.2023

Funds advised by Agilitas complete the buy-out of NNIT's IT infrastructure outsourcing business

Case News 27.04.2023

Deutsche Börse AG announces public takeover offer for SimCorp A/S

Case News 11.04.2023

Zealand Pharma completes a successful accelerated bookbuilding offering of DKK 1.5 billion

Case News 27.03.2023

Plesner assisted Ambu with a DKK 1.1 billion accelerated bookbuilding offering

Case News 24.03.2023

Capidea divests Obsidian Group

Case News 20.03.2023

Plesner advises Gubra in connection with its proposed IPO

Case News 17.03.2023

AnaCap Financial Partners to divest Oona Health and Dansk Sundhedssikring for DKK 2.25bn

Ratings





Nicolai Ørsted is recommended as regards as regards Commercial, Corporate and M&A. Further, he is recommended as Capital Markets.

"Nicolai Ørsted is flexible and provides commercially sound advice with a client-oriented approach and well-balanced legal considerations"



2018 - 2024 IFLR1000

Nicolai Ørsted is listed as a Leading Lawyer (Highly Regarded) as regards Capital Markets and M&A.

"Fantastic all-rounder, solutions-orientated, great client service and client relationship skills, Nicolai is first class" (2023)



2023 - 2024 The Legal 500

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