



# Nicolai Ørsted

Attorney-at-Law, Partner, MBA

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Nicolai is a partner in Plesner's Corporate Finance team, bringing over two decades of expertise in mergers and acquisitions, capital markets, and venture capital. His legal acumen and strategic insight have made him a trusted advisor to private equity and venture funds, investment banks, and publicly traded companies.

## PRACTICE AREAS

Capital Markets  
M&A

Nicolai's experience includes handling some of the most significant and complex transactions in the financial sector. He also advises listed companies on disclosure requirements and corporate governance, ensuring they navigate regulatory landscapes with confidence.

Nicolai has been with Plesner for over 24 years and served as Managing Partner from 2009 to 2014, playing a key role in shaping the firm's strategic direction and fostering a culture of excellence. He has a Master's degree in Law from the University of Copenhagen and an MBA from the University of Oxford, combining rigorous legal analysis with business insight to offer clients comprehensive solutions.

Nicolai is known for his excellent negotiation skills and strong client relationships. His approach is characterised by accessibility, proactive thinking, and a pragmatic outlook, consistently praised by clients. Recognised as a leading lawyer in capital markets and M&A, he continues to enhance Plesner's reputation for delivering outstanding legal services.

Nicolai values teamwork and the exceptional results that come from united expertise. Leading multidisciplinary teams, he consistently achieves successful

outcomes for clients. His commitment to making a difference and understanding what truly matters in business define his approach.

Nicolai remains dedicated to guiding clients through critical transactions with integrity, clarity, and exceptional legal insight.

## Selected cases

|   |                   |
|---|-------------------|
| <b>Case News</b>  | <b>12.12.2024</b> |
| Dansk Ejerkapital, three professional investors and management to acquire Creativ Company |                   |
| <b>Case News</b>  | <b>06.12.2024</b> |
| emagine acquires Boost IT   |                   |
| <b>Case News</b>  | <b>29.11.2024</b> |
| Visma announces all-cash voluntary recommended public takeover offer for Penneo           |                   |
| <b>Case News</b>  | <b>15.11.2024</b> |
| Nobilis Group GmbH set to acquire TMC Nordic A/S  |                   |
| <b>Case News</b>  | <b>06.11.2024</b> |
| Sønderborg Varme og Broager Fjernvarme sammenlægges                                       |                   |
| <b>Case News</b>  | <b>29.10.2024</b> |
| Wellvita Group acquires Natupharma A/S and becomes market leader in the Nordics           |                   |
| <b>Case News</b>  | <b>28.10.2024</b> |
| Aarstiderne sold to Dagrofa   |                   |
| <b>Case News</b>  | <b>25.10.2024</b> |
| 7N sold to Polaris Private Equity   |                   |
| <b>Case News</b>  | <b>24.10.2024</b> |
| Puzzel to acquire Capturi   |                   |
| <b>Case News</b>  | <b>11.10.2024</b> |
| emagine to acquire Allgeier Experts   |                   |
| <b>Case News</b>  | <b>10.10.2024</b> |
| Digital Group acquires XDC Gruppen  |                   |
| <b>Case News</b>  | <b>20.09.2024</b> |

Sampo plc successfully completes its public exchange offer to the shareholders of Topdanmark A/S

**Case News** 20.09.2024

Ford to divest Ford Motor Company A/S and its Danish import business to Nic. Christiansen Group

**Case News** 18.09.2024

Sampo plc completes dual listing on Nasdaq Copenhagen

**Case News** 13.09.2024

Copilot Capital acquires Danish SaaS company PriceShape

**Case News** 05.09.2024

Jyske Finans acquires Opendo's private leasing and fleet management portfolio

**Case News** 23.08.2024

Axcel-backed Tic elkas/Eegholm/Elcor group acquires Elektro Aros Elautomation

**Case News** 22.08.2024

Ramboll to acquire K2 Management to strengthen global wind division

**Case News** 12.07.2024

Standard Motor Products to acquire Nissens Automotive

**Case News** 26.06.2024

Plesner has assisted our long-time client Zealand Pharma with a record equity raise through an accelerated bookbuilding offering in a private placement raising proceeds of USD 1 billion / DKK 7 billion

**Case News** 18.06.2024

Sampo plc announces a public exchange offer to the shareholders of Topdanmark A/S

**Case News** 10.06.2024

Magellan Capital Holdings acquires majority stake in Danmarks Skibskredit A/S

**Case News** 03.06.2024

Bridgepoint acquires MyDefence

- Case News** 14.05.2024  
Wegener to acquire the Danish steel business Ib Andresen Industri
- Case News** 01.05.2024  
Svitzer Group A/S is listed on Nasdaq Copenhagen
- Case News** 30.04.2024  
Dürr Group sells Agramkow Fluid Systems A/S to Solix Group AB
- Case News** 27.02.2024  
Edenred to acquire Spirii
- Case News** 08.02.2024  
Solina group to acquire the premium culinary brands, OSCAR and Puljonki
- Case News** 01.02.2024  
Plesner advises on the successful sale of Parcel4You to Link Logistics
- Case News** 29.01.2024  
The largest merger in Danish history completed today
- Case News** 25.01.2024  
Capidea invests in Digital Group
- Case News** 13.12.2023  
Novozymes and Chr. Hansen obtains competition clearance in Phase I
- Case News** 04.12.2023  
SKAKO Concrete divests its Concrete division to Zefyr Invest IV
- Case News** 28.11.2023  
AhlSell has entered into an agreement to acquire Bacher Work Wear
- Case News** 28.11.2023  
Emerson invests in Frugal Technologies
- Case News** 28.11.2023  
SAS enters into investment agreement as part of its reorganization process

Case News 13.11.2023

General Atlantic acquires majority stake in Joe & the Juice

Case News 09.11.2023

Deutsche Börse AG successfully completes takeover of SimCorp A/S

Case News 09.11.2023

Nets enters into an agreement to divest its eID business to IN Groupe

Case News 26.10.2023

Agilitas completes sale of the Reconor Group

Case News 16.10.2023

Teledyne Technologies acquires Xena Networks

Case News 07.07.2023

Plesner advised Nordic Solar with EUR 300m flexible credit facility

Case News 30.06.2023

IK Partners to sell Løgismose

Case News 27.06.2023

PenSam Pension divests subsidiary PenSam Forsikring

Case News 08.05.2023

Funds advised by Agilitas complete the buy-out of NNIT's IT infrastructure outsourcing business

Case News 27.04.2023

Deutsche Börse AG announces public takeover offer for SimCorp A/S

Case News 11.04.2023

Zealand Pharma completes a successful accelerated bookbuilding offering of DKK 1.5 billion

Case News 27.03.2023

Plesner assisted Ambu with a DKK 1.1 billion accelerated bookbuilding offering

**Case News** 24.03.2023

Capidea divests Obsidian Group

**Case News** 20.03.2023

Plesner advises Gubra in connection with its proposed IPO

**Case News** 17.03.2023

AnaCap Financial Partners to divest Oona Health and Dansk Sundhedssikring for DKK 2.25bn

**Case News** 23.02.2023

First Camp Group acquires CampOne

**Case News** 08.02.2023

Novo Holdings and Industriens Pension participate in consortium developing The Railway District (Jernbanebyen) in Copenhagen

**Case News** 07.02.2023

Erhvervsinvest acquires Danish company Estron

**Case News** 02.02.2023

FSN Capital acquires Alvent A/S as part of the establishment of InstallatørGruppen

**Case News** 13.01.2023

Realkreditkonsulenterne sold to financial advisory house NORTH

**Case News** 12.01.2023

Eduhouse acquires the Danish company GoLearn

**Case News** 22.12.2022

IK Partners and Løgismose Meyers Holding ApS to divest Meyers

**Case News** 13.12.2022

SecureDevice acquired by Swiss IT Security Group

**Case News** 12.12.2022

Novozymes and Chr. Hansen to combine and create leading global biosolutions partner

## Ratings



2023 - 2024 The Legal 500

Nicolai Ørsted is recommended as regards Commercial, Corporate and M&A. Further, he is recommended as regards Capital Markets.



2018 - 2024 IFLR1000

Nicolai Ørsted is listed as a Leading Lawyer (Highly Regarded) as regards Capital Markets and M&A.

"Fantastic all-rounder, solutions-orientated, great client service and client relationship skills, Nicolai is first class" (2023)

"Responsive and skilled" (2022)



2021 - 2022 The Legal 500

Nicolai Ørsted is recommended as regards Capital Markets, Commercial, Corporate and M&A.

"Nicolai Ørsted has a sound business understanding and a pragmatic approach to M&A" (2022)