



# M&A

## Practice area

Plesner is market-leading in Denmark within M&A, advising clients on typically midsize to large-scale mergers, acquisitions, and investments. We have extensive experience advising private equity, industrial, and institutional investors, as well as state-owned companies and local authorities. Our track record in handling the most complex transactions, including cross-border deals, is second to none in Denmark.

M&A transactions are critical for all types of businesses at various stages of their journey, as they can, if done correctly, drive growth and innovation, create jobs, and advance technology and infrastructure for the benefit of all involved stakeholders, including society in general.

We understand what's at stake for our clients and pride ourselves on guiding them through complex processes, balancing commercial interests with legal expertise and a pro-active problem-solving approach. This requires extensive knowledge, experience, and a strong focus on teamwork.

Building long-term relationships with our clients is our primary focus, ensuring that our advice consistently aligns with their best interests. Our commitment to understanding their unique needs allows us to provide solutions that drive optimal value and success in every transaction.

Our initial focus on private equity in the Danish market has provided us with a unique network that includes not only private equity clients in Denmark, Scandinavia, and abroad, but also their advisors, including investment bankers, financial or commercial advisors, and other legal professionals. We cherish this network and have often found that the personal relations have been instrumental

in moving a deal forward, both for private equity clients as well as for our industrial and strategic clients. By leveraging our team of best-in-class specialists covering all relevant legal practice areas, we provide comprehensive and tailored advice that maximises value for our clients. We believe that our top ratings from international agencies such as The Legal 500, Chambers, and the International Financial Law Review attest to our high standards.

Our employees all work under one roof in Copenhagen, allowing us to seamlessly integrate our skills and work closely together. Regardless of the specialist needed for the issue at hand, this ensures that the best team is involved in every aspect of a transaction.

We take pride in our international experience, with many of our partners and senior attorneys having studied and/or worked abroad. This global perspective and our strong experience in cross-border transactions enhance our ability to manage international transactions effectively.

## Cases

**Case News** 12.12.2024

Dansk Ejerkapital, three professional investors and management to acquire Creativ Company

**Case News** 06.12.2024

emagine acquires Boost IT

**Case News** 15.11.2024

Nobilis Group GmbH set to acquire TMC Nordic A/S

**Case News** 06.11.2024

Sønderborg Varme og Broager Fjernvarme sammenlægges

**Case News** 29.10.2024

Wellvita Group acquires Natupharma A/S and becomes market leader in the Nordics

**Case News** 28.10.2024

Aarstiderne sold to Dagrofa

**Case News** 25.10.2024

7N sold to Polaris Private Equity

**Case News** 24.10.2024

Puzzel to acquire Capturi

**Case News** 11.10.2024

emagine to acquire Allgeier Experts

**Case News** 10.10.2024

Digital Group acquires XDC Gruppen

**Case News** 20.09.2024

Ford to divest Ford Motor Company A/S and its Danish import business to Nic. Christiansen Group

**Case News** 13.09.2024

Copilot Capital acquires Danish SaaS company PriceShape

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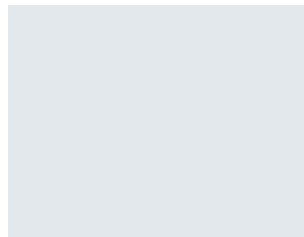
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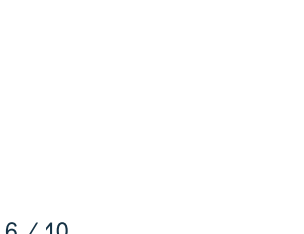
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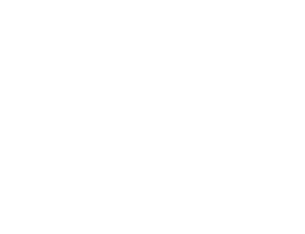
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## Ratings



2024 IFLR1000

Plesner is listed in "Tier 1" as regards M&A.

"Best in class knowledge and experience with M&A"

"Strong advice, proactive and fast response time"



2024 The Legal 500

Within Commercial, Corporate and M&A, Plesner is a first tier firm.

"Plesner's capital markets, corporate and M&A team is outstanding"

"Extremely responsive and thoughtful"

"Excellent industry knowledge and depth of experience. Great staffing and proactive legal advice. Pragmatic and business-oriented team"



2024 Chambers Global

Plesner is listed in "Band 1" as regards Corporate/M&A.

"Aside from being extremely legally skilled, they are also very commercial and excellent at understanding our business needs"

"The lawyers provide high-quality work and are very dedicated"

"The team is always available and highly skilled"

"Plesner has a strong team that focuses on solutions. The team members are all insightful, on the ball and respond fast"





2023 IFLR1000

Plesner is listed in "Tier 1" as regards M&A.

"Reliable and pragmatic; strong market knowledge; extremely pleasant lawyers"

"Excellent strategic insight and negotiation skills. High-quality work"

"One of the clear market leaders in Denmark, very responsive and commercial, tough (but fair) and effective negotiators"

"Very strong team with a broad bench; deliver quality advice in a timely manner; solutions rather than problem-orientated"

"Very professional on M&A advisory"

"Extremely responsive and technically proficient"



2023 The Legal 500

Within Commercial, Corporate and M&A, Plesner is a first tier firm.



2023 Chambers Global

Plesner is listed in "Band 1" as regards Corporate/M&A.

"The team is attentive with a best in class understanding of our business and strategy"



2022 IFLR1000

Plesner is listed in "Tier 1" as regards M&A.

"They are experienced in their fields and have excellent relations with various local stakeholders"

"Given their long track record with our company they understand our challenges when drafting next generation templates for global expansion"

"Client-first approach; highly qualified professionals; strong customer relationship"



2022 The Legal 500

Within Commercial, Corporate and M&A, Plesner is a first tier firm.

"Outstanding understanding of M&A process always available strong team coverage "clients first" attitude"

"Deep knowledge, professional, balanced advice which means that sometimes they also say if they disagree"



2022 Chambers Global

Plesner is listed in "Band 1" as regards Corporate/M&A.

"Seamlessly work across the borders"



2021 - 2022 IFLR1000

Plesner is listed in "Tier 1" as regards M&A.

"Client-first attitude, top professional and highly skilled"

"Excellent and precise work. Great project management. Good commercial input"

"Responsive and sensible advice"

"Broad range of services. Constructive and thorough through solution models"