

Mikkel Rostock-Jensen

Attorney-at-Law, Partner

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Mikkel is a partner in Plesner's Corporate Finance team that handles some of the largest and most complex corporate transactions within capital markets and M&A. Plesner's Corporate Finance team team is one of the absolute preferred teams in the Danish market with a firm focus on clients' commercial objectives.

PRACTICE AREAS

Capital Markets M&A In recent years, Mikkel's capital markets experience has focused on IPOs and secondary capital issues (rights issues, accelerated book-buildings and private investment in public equity). Mikkel has also been involved in and has experience with public M&A transactions (takeover bids/takeovers) and general capital markets advice.

Mikkel's M&A transaction experience includes all types of transactions (acquisitions, sales, investments (including venture investments), joint ventures, restructurings, etc.) often on behalf of listed companies and in connection with complex processes.

Mikkel has extensive experience with the biotech sector.

Mikkel holds a Master's degree in law from the University of Copenhagen.

Almost all the matters in which Mikkel is involved require a multi-disciplinary team approach and project leadership. He and the team are continuously sought by clients for their ability to provide a clear set of priorities, clear communication, and a deep commercial understanding of clients' needs.

Selected cases

Case News

IPOs - Gubra, Green Hydrogen Systems, Ørsted, Nets etc.

Case News

Rights issues - Bavarian Nordic, Arbejdernes Landsbank and Green Hydrogen Systems

Case News

Private placements - Zealand Pharma (repeatedly), Green Mobility, Bavarian Nordic and Orphazyme ATM programme

Case News

Takeover bids - TDC and Veloxis Pharmaceuticals

Case News

Danish Ministry of Finance - reorganisation of and investment in SAS

Case News

UNION therapeutics - repeated investments

Case News

Shark Solution - investment from AXA

Case News

IO Biotech - investment from a syndicate of investors

Case News

Too Good To Go - investment from new and existing shareholders

Case News

Ørsted - investment from Goldman Sachs, ATP and PFA

Case News

Creation of WS Audiology - merger of Widex A/S and Sivantos Ltd.

Case News



Cognizant - sale of Red Associates

Case News

Netcompany - acquisition of Q Delft and formation of Smarter Airports joint venture

Case News

Trifork - acquisition of Nine

Case News

Brødrene Hartmann - acquisition of Mohan Fibre

Case News

Cityjet - acquisition of Cimber from SAS

Case News

Datacon Enterprise Solutions - sale to Danoffice IT (Agilitas)

Case News

Novozymes - sale of Albumedix

Case News

Talenthub.io - investment

Case News

Synklino - investment from new and existing shareholders

Case News 29.10.2024

Wellvita Group acquires Natupharma A/S and becomes market leader in the Nordics

Case News 28.10.2024

Aarstiderne sold to Dagrofa

Case News 25.10.2024

7N sold to Polaris Private Equity

Case News 24.10.2024

Puzzel to acquire Capturi

Case News 11.10.2024



emagine to acquire Allgeier Experts

Case News 10.10.2024

Digital Group acquires XDC Gruppen

Case News 20.09.2024

Sampo plc successfully completes its public exchange offer to the shareholders of Topdanmark $\ensuremath{\mathsf{A/S}}$

Case News 20.09.2024

Ford to divest Ford Motor Company A/S and its Danish import business to Nic. Christiansen Group

Case News 18.09.2024

Sampo plc completes dual listing on Nasdaq Copenhagen

Case News 13.09.2024

Copilot Capital acquires Danish SaaS company PriceShape

Case News 05.09.2024

Jyske Finans acquires Opendo's private leasing and fleet management portfolio

Case News 23.08.2024

Axcel-backed Tic elkas/Eegholm/Elcor group acquires Elektro Aros Elautomation

Case News 22.08.2024

Ramboll to acquire K2 Management to strengthen global wind division

Case News 12.07.2024

Standard Motor Products to acquire Nissens Automotive

Case News 26.06.2024

Plesner has assisted our long-time client Zealand Pharma with a record equity raise through an accelerated bookbuilding offering in a private placement raising proceeds of USD 1 billion / DKK 7 billion

Case News 18.06.2024

Sampo plc announces a public exchange offer to the shareholders of Topdanmark $\ensuremath{\mathsf{A/S}}$

Case News 10.06.2024

Magellan Capital Holdings acquires majority stake in Danmarks Skibskredit A/S

Case News 03.06.2024

Bridgepoint acquires MyDefence

Case News 14.05.2024

Wegener to acquire the Danish steel business Ib Andresen Industri

Case News 01.05.2024

Svitzer Group A/S is listed on Nasdaq Copenhagen

Case News 30.04.2024

Dürr Group sells Agramkow Fluid Systems A/S to Solix Group AB

Case News 27.02.2024

Edenred to acquire Spirii

Case News 08.02.2024

Solina group to acquire the premium culinary brands, OSCAR and Puljonki

Case News 01.02.2024

Plesner advises on the successful sale of Parcel4You to Link Logistics

Case News 29.01.2024

The largest merger in Danish history completed today

Case News 25.01.2024

Capidea invests in Digital Group

Case News 13.12.2023

Novozymes and Chr. Hansen obtains competition clearance in Phase I

Case News 04.12.2023

SKAKO Concrete divests its Concrete division to Zefyr Invest IV

Case News 28.11.2023

Ahlsell has entered into an agreement to acquire Bacher Work Wear

Case News 28.11.2023

Emerson invests in Frugal Technologies

Case News 28.11.2023

SAS enters into investment agreement as part of its reorganization process

Case News 13.11.2023

General Atlantic acquires majority stake in Joe & the Juice

Case News 09.11.2023

Deutsche Börse AG successfully completes takeover of SimCorp A/S

Case News 09.11.2023

Nets enters into an agreement to divest its eID business to IN Groupe

Case News 26.10.2023

Agilitas completes sale of the Reconor Group

Case News 16.10.2023

Teledyne Technologies acquires Xena Networks

Case News 07.07.2023

Plesner advised Nordic Solar with EUR 300m flexible credit facility

Case News 30.06.2023

IK Partners to sell Løgismose

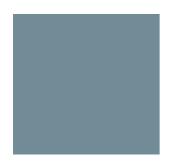
Case News 27.06.2023

PenSam Pension divests subsidiary PenSam Forsikring

Case News 08.05.2023

Funds advised by Agilitas complete the buy-out of NNIT's IT infrastructure outsourcing business

Ratings



2024 IFLR1000

Mikkel Rostock-Jensen is listed as a Leading Lawyer (Rising Star) as regards Capital Markets and M&A.