

## Micha Fritzen

Attorney-at-Law, Partner

Mobile +45 30 93 71 98 Direct +45 36 94 15 32 Email mfr@plesner.com Micha is a partner in Plesner's Corporate Finance team and has extensive expertise in capital markets law, major transactions, and corporate law. Micha's deep understanding of market dynamics enables her to guide clients through a wide range of financial transactions, from IPOs to bond issuances and securitizations. She also provides strategic advice to listed companies and their boards on regulatory compliance and corporate governance.

PRACTICE AREAS

Capital Markets M&A In the realm of corporate transactions, Micha advises both Danish and international clients on complex cross-border mergers and acquisitions. Her experience spans various regulated industries, including finance, energy, and shipping, ensuring that her advice is both comprehensive and tailored to the unique challenges of each sector.

Micha excels in managing intricate transactions involving extensive contractual arrangements and regulatory considerations. Her clients benefit from her ability to navigate these complexities with clarity and precision.

At Plesner, Micha's leadership and dedication to excellence are evident in her role as a trusted advisor. Her approach combines rigorous legal analysis with a nuanced understanding of her clients' business needs, consistently delivering creative and effective solutions. Micha's commitment to providing clear communication and her deep commercial insight make her an invaluable oner in achieving successful outcomes.

Micha halda advanced degrees in law and business, emphasicing har dual



expertise in legal and financial matters. Her professional recognition as a leading lawyer in capital markets and M&A reflects her status as a standout performer in her field.

Plesner clients value Micha for her ability to master complex details and deliver results that drive their business forward. Whether navigating the intricacies of capital markets or steering significant corporate transactions, Micha's insight and leadership make her an exceptional partner for clients seeking to achieve their strategic objectives.

## Selected cases

- Advised Zealand Pharma on directed issue and private placement
- Advised Sampo on share exchange offer to Topdanmark's shareholders
- Advised joint group of coordinators on directed issue and private placement of new ordinary shares in Bavarian Nordic
- · Advised Ambu ABB with accelerated bookbuilding on behalf of Ambu
- · Advised Gubra on its IPO
- Advised Zealand Pharma on directed issue and private placement of new ordinary shares in Zealand Pharma ABB
- Advised Novozymes on merger with Chr. Hansen Holding
- · Advised Tryg on rights issue
- Advised joint group of coordinators on new ordinary shares in Bavarian Nordic ABB
- Advised joint group of coordinators on Bavarian Nordic's rights issue
- Advised Zealand Pharma on private placement of new shares to institutional professional investors
- Advised Nordic Waterproofing on redomicilation

## Ratings



2019 - 2024 IFLR1000

Micha Fritzen is listed as a Leading Lawyer (Rising Star) as regards Capital Markets: Equity and M&A.



2021 - 2024 The Legal 500

Micha Fritzen is recommended as regards Capital Markets.

"Micha Fritzen is very knowledgeable with creative solutions. A real star performer, no matter what the deal or the cross-border jurisdictional implications, Micha will have mastered all the detail" (2024)

