

Henrik Laursen

Attorney-at-Law, Partner

| Mobile | +45 29 99 31 10 |
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| Direct | +45 36 94 15 65 |
| Email | hla@plesner.com |

PRACTICE AREAS

Capital Markets M&A Henrik is a partner in our Corporate Finance team and has extensive experience with large complex transactions across public and private M&A and capital markets transactions.

Henrik is among the most active transactional lawyers in Denmark, having completed transactions with an aggregate value of more than DKK 250bn. Henrik has been involved in several Danish landmark transactions across multiple industries, including the acquisition by Tryg of RSA and the subsequent DKK 37bn rights issue, the Noble/Maersk Drilling business combination, the IPOs of Nets, Netcompany and ISS and the takeovers of Topdanmark and Nørresundby Bank.

While working across multiple industries, Henrik has particular focus on the technology and life science sectors as well as the provision of advice to financial institutions.

Henrik has a Master's degree in Law from the University of Copenhagen.

Henrik is a member of Plesner's board of directors.



Case News

Various transactions, including DONG Energy/Goldman Sachs, ATP and PFA private placement, the acquisition of Fan Milk International etc.

Case News

Numerous tech transactions, including advising Facebook and Airbnb on their first Danish M&A transactions

Case News

Numerous life science transactions, including equity financing rounds in Ascendis Pharma, Hoba Therapeutics, IO Biotech, Solid Therapeutics, Viobac etc.

Case News

All-stock combination - Maersk Drilling and Noble Corporation for a combined value of approximately DKK 22bn

Case News

SPACs - several aborted de-SPAC transactions, including Saxo Bank A/S

Case News

Private placements of existing shares in among others Netcompany, Landis+Gyr, NTG, Genmab, Matas etc.

Case News

Rights issues for a combined value of approximately DKK 39bn in Tryg, Aquaporin, Green Hydrogen Systems, Bang & Olufsen etc.

Case News

Private placements of new shares in among others Zealand Pharma, Tryg, Better Collective, Penneo, Orphazyme etc.

Case News

Takeover bids for RSA (by consortium consisting of Tryg and Intact), Topdanmark (by Sampo), Nørresundby Bank, Migatronic etc.

Case News

IPOs for a combined value of approximately DKK 42bn of Netcompany, ISS, Nets, Trifork, Green Hydrogen Systems etc.

| Case News | 20.03.2025 | |
|--|------------|--|
| NTG to acquire DTK | | |
| Case News | 18.03.2025 | |
| Alight acquires Lidsø solar park | | |
| Case News | 12.03.2025 | |
| Zealand Pharma & Roche Partner to co-develop petrelintide for obesity treatment | | |
| Case News | 10.03.2025 | |
| HERAX Life Science has been acquired by ProductLife Group | | |
| Case News | 05.03.2025 | |
| A/S Motortramp invests in the Alumichem group | | |
| Case News | 03.03.2025 | |
| Gubra and AbbVie enter license agreement on amylin analog for obesity | | |
| Case News | 12.02.2025 | |
| Novonesis to acquire dsm-firmenich's share of the Feed Enzyme Alliance | | |
| Case News | 10.02.2025 | |
| Netcompany to acquire SDC | 10.02.2025 | |
| | | |
| Case News | 29.01.2025 | |
| DPA Microphones A/S acquires Austrian Audio GmbH | | |
| Case News | 12.12.2024 | |
| Dansk Ejerkapital, three professional investors and management to acquire Creativ Company | | |
| Case News | 06.12.2024 | |
| emagine acquires Boost IT | | |
| Case News | 29.11.2024 | |

Visma announces all-cash voluntary recommended public takeover offer for Penneo

| Case News | 15.11.2024 | | |
|--|--|--|--|
| Nobilis Group GmbH set t | Nobilis Group GmbH set to acquire TMC Nordic A/S | | |
| Case News | 06.11.2024 | | |
| Sønderborg Varme og Bro | Sønderborg Varme og Broager Fjernvarme sammenlægges | | |
| Case News | 29.10.2024 | | |
| Wellvita Group acquires N | latupharma A/S and becomes market leader in the Nordics | | |
| Case News | 28.10.2024 | | |
| Aarstiderne sold to Dagro | fa | | |
| Case News | 25.10.2024 | | |
| 7N sold to Polaris Private I | 7N sold to Polaris Private Equity | | |
| Case News | 24.10.2024 | | |
| Puzzel to acquire Capturi | | | |
| Case News | 11.10.2024 | | |
| emagine to acquire Allgei | emagine to acquire Allgeier Experts | | |
| Case News | 10.10.2024 | | |
| Digital Group acquires XD | Digital Group acquires XDC Gruppen | | |
| Case News | 20.09.2024 | | |
| Sampo plc successfully completes its public exchange offer to the shareholders of Topdanmark A/S | | | |
| Case News | 20.09.2024 | | |
| Ford to divest Ford Motor Christiansen Group | Ford to divest Ford Motor Company A/S and its Danish import business to Nic. Christiansen Group | | |
| Case News | 18.09.2024 | | |
| Sampo plc completes dua | Sampo plc completes dual listing on Nasdaq Copenhagen | | |
| Case News | 13.09.2024 | | |

Copilot Capital acquires Danish SaaS company PriceShape

| Case News | 05.09.2024 |
|--------------------------|--|
| Jyske Finans acquires (| Opendo's private leasing and fleet management portfolio |
| Case News | 23.08.2024 |
| Axcel-backed Tic elkas | /Eegholm/Elcor group acquires Elektro Aros Elautomation |
| Case News | 22.08.2024 |
| Ramboll to acquire K2 N | Management to strengthen global wind division |
| Case News | 12.07.2024 |
| Standard Motor Produc | ts to acquire Nissens Automotive |
| Case News | 26.06.2024 |
| | ur long-time client Zealand Pharma with a record equity raise I bookbuilding offering in a private placement raising proceeds of Ilion |
| Case News | 18.06.2024 |
| Sampo plc announces a | a public exchange offer to the shareholders of Topdanmark A/S |
| Case News | 10.06.2024 |
| Magellan Capital Holdir | ngs acquires majority stake in Danmarks Skibskredit A/S |
| Case News | 03.06.2024 |
| Bridgepoint acquires M | lyDefence |
| Case News | 14.05.2024 |
| Wegener to acquire the | e Danish steel business Ib Andresen Industri |
| Case News | 01.05.2024 |
| Svitzer Group A/S is lis | ted on Nasdaq Copenhagen |
| Case News | 30.04.2024 |
| Dürr Group sells Agram | nkow Fluid Systems A/S to Solix Group AB |
| Case News | 27.02.2024 |
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Edenred to acquire Spirii

| Case News | 08.02.2024 |
|----------------------------------|--|
| Solina group to acquire the prei | mium culinary brands, OSCAR and Puljonki |
| | |
| Case News | 01.02.2024 |
| Plesner advises on the success | ful sale of Parcel4You to Link Logistics |
| Case News | 29.01.2024 |
| The largest merger in Danish hi | story completed today |
| Case News | 25.01.2024 |
| Capidea invests in Digital Group | q |
| Case News | 13.12.2023 |
| Novozymes and Chr. Hansen of | otains competition clearance in Phase I |
| Case News | 04.12.2023 |
| SKAKO Concrete divests its Co | oncrete division to Zefyr Invest IV |
| Case News | 28.11.2023 |
| Ahlsell has entered into an agre | eement to acquire Bacher Work Wear |
| Case News | 28.11.2023 |
| Emerson invests in Frugal Tech | nologies |
| Case News | 28.11.2023 |
| SAS enters into investment agr | eement as part of its reorganization process |
| Case News | 13.11.2023 |
| General Atlantic acquires major | ity stake in Joe & the Juice |
| Case News | 09.11.2023 |
| Nets enters into an agreement | to divest its eID business to IN Groupe |
| Case News | 09.11.2023 |
| Deutsche Börse AG successful | ly completes takeover of SimCorp A/S |

Case News

26.10.2023



Agilitas completes sale of the Reconor Group

Case News

16.10.2023

Teledyne Technologies acquires Xena Networks

Ratings

| | 2025 The Legal 500 |
|--------------------|--|
| | Henrik Laursen is recommended and listed as a Leading Partner as regards Capital Markets. Further, he is recommended as regards Commercial, Corporate and M&A. |
| <u>500</u> | "Henrik Laursen is outstanding. Highly commercial, technically very strong, and extremely responsive. A very bright star in the Danish legal market" |
| | "Henrik Laursen - possibly the best equity capital markets lawyer in Denmark. Very easy and pleasant to work with. Very pragmatic and solution-oriented" |
| | "Henrik Laursen has developed into one of the best in Denmark across capital markets as well as in the tech and biotech vertical" |
| | most recent Lexology Index |
| III LEXOLOGY INDEX | Henrik Laursen is listed as a Thought Leader and recommended as a Global Leader as regards Capital Markets - Debt & Equity. |
| | |
| | 2023 - 2024 IFLR1000 |
| IFLR 1000 | Henrik Laursen is listed as a Leading Lawyer (Notable Practitioner) as regards Capital Markets: Equity and M&A. |
| | "X-ray-like understanding of the regulation and dynamics of listed companies and stock exchange constraints and possibilities" (2023) |
| | "Extremely responsive, technically proficient and hard-working" (2023) |
| | "Great to work with, led the most complex capital markets transaction in Denmark |

and made it look smooth and easy, he was essential to the deal" (2023)

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2024 The Legal 500

Henrik Laursen is recommended and listed as a "Next generation partner" as regards Capital Markets.

"Henrik Laursen is an incredible lawyer. 100% focused on getting the deal done. My go to for high stakes transactional work"

"Partner Henrik Laursen is unique in his ability to combine deep legal expertise with a strong business acumen, enabling him to give good advice on real materiality and suggestions for constructive solutions to the problems encountered"

2019 - 2023 The Legal 500

Henrik Laursen is recommended and listed as a "Next generation partner" as regards Capital Markets.

"Henrik Laursen is a truly attentive lawyer with correct but still balanced advice" (2023)

