

# Henrik Laursen

Attorney-at-Law, Partner

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Henrik is a partner in our Corporate Finance team and has extensive experience with large complex transactions across public and private M&A and capital markets transactions.

PRACTICE AREAS

Capital Markets M&A Henrik is among the most active transactional lawyers in Denmark, having completed transactions with an aggregate value of more than DKK 250bn. Henrik has been involved in several Danish landmark transactions across multiple industries, including the acquisition by Tryg of RSA and the subsequent DKK 37bn rights issue, the Noble/Maersk Drilling business combination, the IPOs of Nets, Netcompany and ISS and the takeovers of Topdanmark and Nørresundby Bank.

While working across multiple industries, Henrik has particular focus on the technology and life science sectors as well as the provision of advice to financial institutions.

Henrik holds a Master's degree in law from the University of Copenhagen.

Henrik is a member of Plesner's board of directors.

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## Selected cases

#### Case News

Various transactions, including DONG Energy/Goldman Sachs, ATP and PFA private placement, the acquisition of Fan Milk International etc.

#### Case News

Numerous tech transactions, including advising Facebook and Airbnb on their first Danish M&A transactions

#### Case News

Numerous life science transactions, including equity financing rounds in Ascendis Pharma, Hoba Therapeutics, IO Biotech, Solid Therapeutics, Viobac etc.

#### Case News

All-stock combination - Maersk Drilling and Noble Corporation for a combined value of approximately DKK 22bn

#### Case News

SPACs - several aborted de-SPAC transactions, including Saxo Bank A/S

#### Case News

Private placements of existing shares in among others Netcompany, Landis+Gyr, NTG, Genmab. Matas etc.

#### Case News

Rights issues for a combined value of approximately DKK 39bn in Tryg, Aquaporin, Green Hydrogen Systems, Bang & Olufsen etc.

#### Case News

Private placements of new shares in among others Zealand Pharma, Tryg, Better Collective, Penneo, Orphazyme etc.

#### Case News

Takeover bids for RSA (by consortium consisting of Tryg and Intact), Topdanmark (by Sampo), Nørresundby Bank, Migatronic etc.

#### Case News

IPOs for a combined value of approximately DKK 42bn of Netcompany, ISS, Nets, Trifork, Green Hydrogen Systems etc.

Case News 29.10.2024

Wellvita Group acquires Natupharma A/S and becomes market leader in the Nordics

Case News 28.10.2024

Aarstiderne sold to Dagrofa

Case News 25.10.2024

7N sold to Polaris Private Equity

Case News 24.10.2024

Puzzel to acquire Capturi

Case News 11.10.2024

emagine to acquire Allgeier Experts

Case News 10.10.2024

Digital Group acquires XDC Gruppen

Case News 20.09.2024

Sampo plc successfully completes its public exchange offer to the shareholders of Topdanmark A/S  $\,$ 

Case News 20.09.2024

Ford to divest Ford Motor Company A/S and its Danish import business to Nic. Christiansen Group

Case News 18.09.2024

Sampo plc completes dual listing on Nasdaq Copenhagen

Case News 13.09.2024

Copilot Capital acquires Danish SaaS company PriceShape

Case News 05.09.2024

Jyske Finans acquires Opendo's private leasing and fleet management portfolio

Case News 23.08.2024

Axcel-backed Tic elkas/Eegholm/Elcor group acquires Elektro Aros Elautomation

Case News 22.08.2024



Ramboll to acquire K2 Management to strengthen global wind division

Case News 12.07.2024

Standard Motor Products to acquire Nissens Automotive

Case News 26.06.2024

Plesner has assisted our long-time client Zealand Pharma with a record equity raise through an accelerated bookbuilding offering in a private placement raising proceeds of USD 1 billion / DKK 7 billion

Case News 18.06.2024

Sampo plc announces a public exchange offer to the shareholders of Topdanmark A/S

Case News 10.06.2024

Magellan Capital Holdings acquires majority stake in Danmarks Skibskredit A/S

Case News 03.06.2024

Bridgepoint acquires MyDefence

Case News 14.05.2024

Wegener to acquire the Danish steel business lb Andresen Industri

Case News 01.05.2024

Svitzer Group A/S is listed on Nasdaq Copenhagen

Case News 30.04.2024

Dürr Group sells Agramkow Fluid Systems A/S to Solix Group AB

Case News 27.02.2024

Edenred to acquire Spirii

Case News 08.02.2024

Solina group to acquire the premium culinary brands, OSCAR and Puljonki

Case News 01.02.2024

Plesner advises on the successful sale of Parcel4You to Link Logistics

Case News 29.01.2024

The largest merger in Danish history completed today

Case News 25.01.2024

Capidea invests in Digital Group

Case News 13.12.2023

Novozymes and Chr. Hansen obtains competition clearance in Phase I

Case News 04.12.2023

SKAKO Concrete divests its Concrete division to Zefyr Invest IV

Case News 28.11.2023

Ahlsell has entered into an agreement to acquire Bacher Work Wear

Case News 28.11.2023

Emerson invests in Frugal Technologies

Case News 28.11.2023

SAS enters into investment agreement as part of its reorganization process

Case News 13.11.2023

General Atlantic acquires majority stake in Joe & the Juice

Case News 09.11.2023

Deutsche Börse AG successfully completes takeover of SimCorp A/S

Case News 09.11.2023

Nets enters into an agreement to divest its eID business to IN Groupe  $\,$ 

Case News 26.10.2023

Agilitas completes sale of the Reconor Group

Case News 16.10.2023

Teledyne Technologies acquires Xena Networks

Case News 07.07.2023



Plesner advised Nordic Solar with EUR 300m flexible credit facility

Case News 30.06.2023

IK Partners to sell Løgismose

Case News 27.06.2023

PenSam Pension divests subsidiary PenSam Forsikring

Case News 08.05.2023

Funds advised by Agilitas complete the buy-out of NNIT's IT infrastructure outsourcing business

Case News 27.04.2023

Deutsche Börse AG announces public takeover offer for SimCorp A/S

Case News 11.04.2023

Zealand Pharma completes a successful accelerated bookbuilding offering of DKK 1.5 billion

Case News 27.03.2023

Plesner assisted Ambu with a DKK 1.1 billion accelerated bookbuilding offering

Case News 24.03.2023

Capidea divests Obsidian Group

Case News 20.03.2023

Plesner advises Gubra in connection with its proposed IPO

Case News 17.03.2023

AnaCap Financial Partners to divest Oona Health and Dansk Sundhedssikring for DKK 2.25bn

Case News 23.02.2023

First Camp Group acquires CampOne

Case News 08.02.2023

Novo Holdings and Industriens Pension participate in consortium developing The Railway District (Jernbanebyen) in Copenhagen

Case News 07.02.2023



Erhvervsinvest acquires Danish company Estron

Case News

02.02.2023

FSN Capital acquires Alvent A/S as part of the establishment of InstallatørGruppen

# Ratings



2023 - 2024 IFLR1000

Henrik Laursen is listed as a Leading Lawyer (Notable Practitioner) as regards Capital Markets: Equity and M&A.

"X-ray-like understanding of the regulation and dynamics of listed companies and stock exchange constraints and possibilities" (2023)

"Extremely responsive, technically proficient and hard-working" (2023)

"Great to work with, led the most complex capital markets transaction in Denmark and made it look smooth and easy, he was essential to the deal" (2023)



2024 The Legal 500

Henrik Laursen is recommended and listed as a "Next generation partner" as regards Capital Markets.

"Henrik Laursen is an incredible lawyer. 100% focused on getting the deal done. My go to for high stakes transactional work"

"Partner Henrik Laursen is unique in his ability to combine deep legal expertise with a strong business acumen, enabling him to give good advice on real materiality and suggestions for constructive solutions to the problems encountered"

most recent WWL

Henrik Laursen is recommended as a Global Leader as regards Capital Markets - Debt & Equity.



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2019 - 2023 The Legal 500

Henrik Laursen is recommended and listed as a "Next generation partner" as regards Capital Markets.

"Henrik Laursen is a truly attentive lawyer with correct but still balanced advice" (2023)

"Henrik Laursen is fantastic. He is highly responsive, technically excellent and extremely commercial. Henrik should be the first name on the team sheet for the most complex Danish deals" (2022)

2020 - 2022 IFLR1000

Henrik Laursen is listed as a Leading Lawyer (Notable Practitioner) as regards Capital Markets: Equity and M&A.

"Sharp, fast, hands-on and very pleasant. He and his team are just the kind of lawyers you instinctively trust" (2022)