

Estate Planning

Practice area under Tax

Plesner assists a range of family-owned groups in Denmark with decisions related to estate planning and ensures that all relevant factors are included in their considerations.

All business owners must address the issue of what is going to happen when they are no longer able to manage their own business.

An element of these considerations will often be whether a business owner has any family members or close employees who can replace him or her as part of an ownership transfer.

A successful ownership transfer assumes that the business owner thoroughly investigates a wealth of factors, including the family, the financial position of the business and employees, direct and indirect taxes and succession law aspects.

Typically, we provide our services in collaboration with the clients' accountants and banks so that the overall product for the families becomes a strong and long-term master plan providing a calm setting for the business's ownership and management for many years to come.

Cases

Case News 12.07.2024

The Eastern High Court rules in favour of EET Group A/S in extensive transfer pricing case

Case News 18.06.2024

Sampo plc announces a public exchange offer to the shareholders of Topdanmark A/S

Case News 13.10.2023

The National Tax Tribunal reverses the case law of the Danish Tax Agency on additional taxation of foundations' tied-up funds on dissolution

Case News 30.06.2023

The Supreme Court finds in favour of the Ministry of Taxation in another "beneficial owner" case

Case News 24.05.2023

Viking Life-Saving Equipment A/S successful in extensive transfer pricing court case

Case News 04.05.2023

Danish Supreme Court rules against tax payers in two "beneficial owner" cases regarding interest

Case News 24.02.2023

Vækstfonden raises DKK 2.4 billion in Dansk Vækstkapital III

Case News 09.01.2023

The Danish Supreme Court has given its judgment in the first two Danish "beneficial owner" cases

Case News 20.09.2022

Danish insurance company Codan Forsikring successful in transfer pricing case before the Danish Eastern High Court

Case News 31.03.2022

The Eastern High Court reduces the Ministry of Taxation's interest claim significantly in beneficial owner case

Case News 04.03.2022

First Danish transfer pricing dispute decided in arbitration under the EU Arbitration Convention

Case News

25.11.2021

The Eastern High Court rules against the tax payers in two new "beneficial owner" cases

Ratings



2024 The Legal 500

Within Tax, Plesner is a first tier firm.

"Their industry and practice knowledge is very strong"

"They have a detailed knowledge of tax and, combined with an incredible business understanding, they are able to turn a complex matter into a simple line of arguments to make a convincing story"

"Very experienced and competent within tax litigation and transfer pricing. Strong mindset around people"

"Responsive, convey technical legal matters well in general business terms"



2024 Chambers Europe

Plesner is listed in "Band 1" as regards Tax.

"The team is very experienced, knowledgeable and proactive in its approach"

"The lawyers are able to understand a problem holistically, and are very knowledgeable regarding practical case handling. They are always responsive and good at explaining complex matters to business teams"



2024 World Tax

Plesner is ranked in Tier 1 in the World Tax ranking as the only Danish firm across the three tax categories (General Corporate Tax, Transfer Pricing and Tax Controversy).



2023 The Legal 500

Within Tax, Plesner is a first tier firm.

"Best track record for tax litigation in Denmark. Highly skilled team"

"Strong analytic skills including the ability to mitigate complex matters"

"Great team work with different skill sets and very strong capabilities within transfer pricing and tax litigation"



2023 Chambers Europe

Plesner is listed in "Band 1" as regards Tax.

"The team at Plesner is excellent - easily the best in tax in Denmark, and one of the best in tax in Europe. The lawyers provide wonderful client service, are responsive and give cutting-edge advice"

"The lawyers are knowledgeable within tax controversy and transfer pricing. They are also very proactive"



2023 World Tax

Plesner is ranked in Tier 1 in the World Tax ranking as the only Danish firm across two tax categories (General Corporate Tax and Tax Controversy).

"Plesner is widely regarded as the leading Danish law firm for all areas of tax law, including tax litigation"



2022 The Legal 500

Within Tax, Plesner is a first tier firm.

"Very strong tax team, and in particular within tax litigation"

"They are truly outstanding, and have the rare ability to completely handle a case and offer very clear strategic advice"

"They have a team that works like clockwork, which supports the overall output of the work product being absolutely best in class and outstanding"

"Impressed by the way the partners work together in teams on large litigation cases. No other Danish law firm can offer such experienced teams to litigate complex tax cases"

"They draw on their superior litigation experience to identify solutions that will withstand governmental as well as public scrutiny, and – when relevant – utilise their vast network within the tax authorities for solution-oriented informal discussions"

CHAMBERS
EUROPE

2022 Chambers Europe

Plesner is listed in "Band 1" as regards Tax.

"A trusted partner"

"Plesner is deeply aware of technical details on international tax matters and brings to bear experience from a wide range of international clients"

"The Plesner folks are always technically good, creative and very responsive"

Our specialists



Anders Endicott Pedersen
Attorney-at-Law, Partner

Mobile +45 29 99 30 22
Direct +45 36 94 11 58
Email aep@plesner.com



Hans Severin Hansen
Attorney-at-Law (H), Partner

Mobile +45 26 70 09 57
Direct +45 36 94 11 54
Email hsh@plesner.com



Jef Nymand Hounsgaard
Attorney-at-Law (H), Partner

Mobile +45 30 93 71 41
Direct +45 36 94 12 89
Email jho@plesner.com



Lasse Esbjerg Christensen
Attorney-at-Law (H), Partner, LL.M.

Mobile +45 29 99 31 05
Direct +45 36 94 12 25
Email lec@plesner.com



Mathias Kjærsgaard Larsen
Attorney-at-Law (L), Partner, LL.M.

Mobile +45 29 99 30 67
Direct +45 36 94 12 14
Email mkl@plesner.com



Peter Barsøe Østergaard
Partner

Mobile +45 29 81 96 35
Direct +45 36 94 22 96
Email peos@plesner.com



Søren Lehmann Nielsen
Attorney-at-Law (H), Partner

Mobile +45 28 71 42 62
Direct +45 36 94 13 20
Email slen@plesner.com



Tom Kári Kristjánsson
Attorney-at-Law (H), Partner

Mobile +45 29 99 30 45
Email ttk@plesner.com

Ulrik Krogh Holst
Attorney-at-Law (L), Partner

Mobile +45 30 93 59 96
Direct +45 36 94 22 04
Email ukh@plesner.com

Anne May With
Attorney-at-Law, Manager

Mobile +45 61 46 05 95
Direct +45 36 94 22 50
Email amwi@plesner.com

Aske Kaadt
Attorney-at-Law, Manager

Mobile +45 21 74 20 32
Direct +45 36 94 13 17
Email aska@plesner.com

Aske Sahl Hasselbalch
Attorney-at-Law, LL.M.

Mobile +45 30 68 01 45
Direct +45 36 94 21 68
Email ashh@plesner.com

Hanne Søgaard Hansen
Attorney-at-Law

Mobile +45 30 93 71 17
Direct +45 36 94 13 75
Email has@plesner.com

Astrid Kjær Bahlke
Attorney-at-Law

Mobile +45 29 80 80 64
Direct +45 36 94 22 77
Email akba@plesner.com

**Christoffer Bennike
Rønning**
Attorney-at-Law, Director

Mobile +45 29 39 96 54
Direct +45 36 94 12 34
Email chbg@plesner.com

Lars Loftager Jørgensen
Senior Advisor

Email lalj@plesner.com

Lars Toft
Attorney-at-Law,
Senior Counsel, LL.M.

Mobile +45 30 63 32 78
Direct +45 36 94 24 18
Email ltt@plesner.com

**Line Johanne Østergaard
Andersen**
Attorney-at-Law, Manager

Mobile +45 23 64 99 72
Direct +45 36 94 21 28
Email lja@plesner.com

Neel Støier
Attorney-at-Law, Manager

Mobile +45 29 99 30 76
Direct +45 36 94 13 68
Email nsr@plesner.com

Svend Erik Holm
Attorney-at-Law (H),
Of Counsel

Mobile +45 27 28 35 33
Direct +45 36 94 11 55
Email seh@plesner.com

Thomas Gønge
Attorney-at-Law (H),
Senior Counsel

Mobile +45 30 93 71 33
Direct +45 36 94 12 74
Email tgo@plesner.com